

Overcoming Ontological Conflicts in Information Integration

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Death. Taxes. Integration.

Motivation

- DATEK IT INTEGRATION CHALLENGES AMERITRADE
 - "...consolidate data centers, develop a single online-trading Web site and set up unified systems..." (CW)
- DEFENDING THE U.S.
 - "..a sea of unconnected islands of information technology.." (EW)
- A FRANCO-GERMAN PARTNERSHIP IN THE COCKPIT
 - "EADS: a big challenge to forge an integrated, cross-border group within Europe..." (FT)
- MARKET MAKES IT PRIORITY IN DRUG MERGER
 - "Competitive pressures make it priority for (Glaxo Wellcome and Smith-Kline Beecham) to combine their systems ..." (CWorld).

Death. Taxes. Integration.

Motivation

DATEK IT
 "...consolid
 Web site ar

DEFENDIN

"..a sea of

 A FRANCO
 "EADS: a b group withi

MARKET N
 "Competitive and Smith-



IERITRADE

online-trading

technology.." (EW)

<u>E COCKPIT</u>

cross-border

RGER

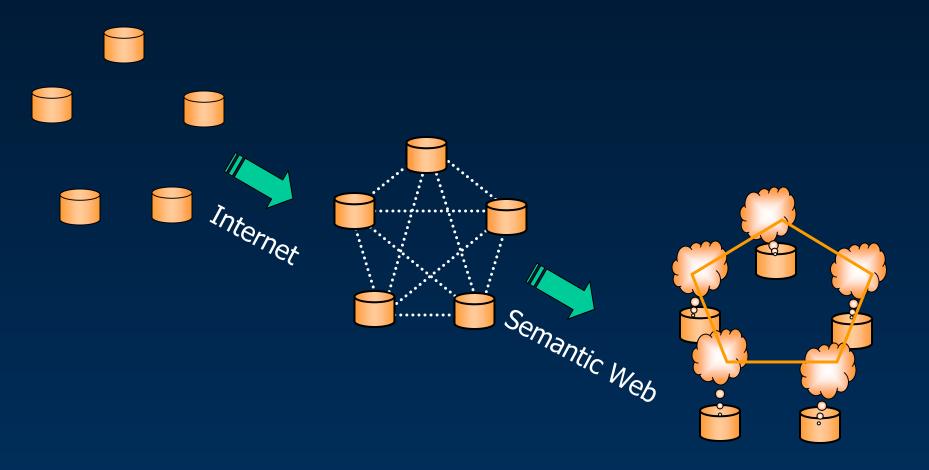
axo Wellcome ystems ..." (*C:World*).

Roadmap

- Key Concepts
- Case Study
- Solution Methodology
- Test Example
- Concluding Remarks

Semantic Integration

Key Concepts



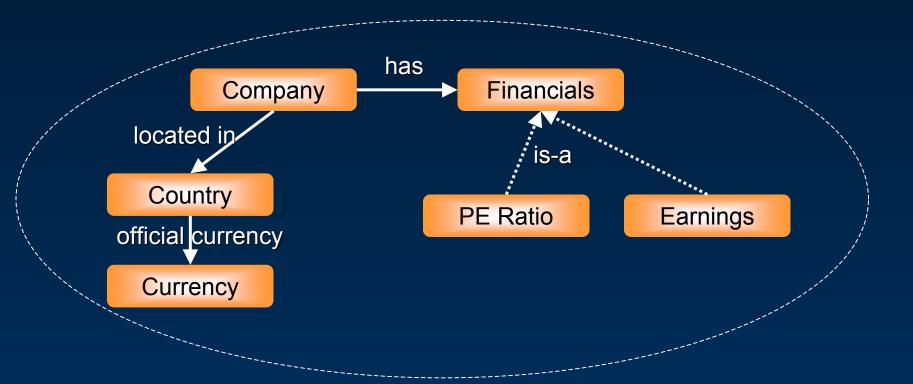
Disconnected Sources

Physical Integration

Semantic Integration

Ontology

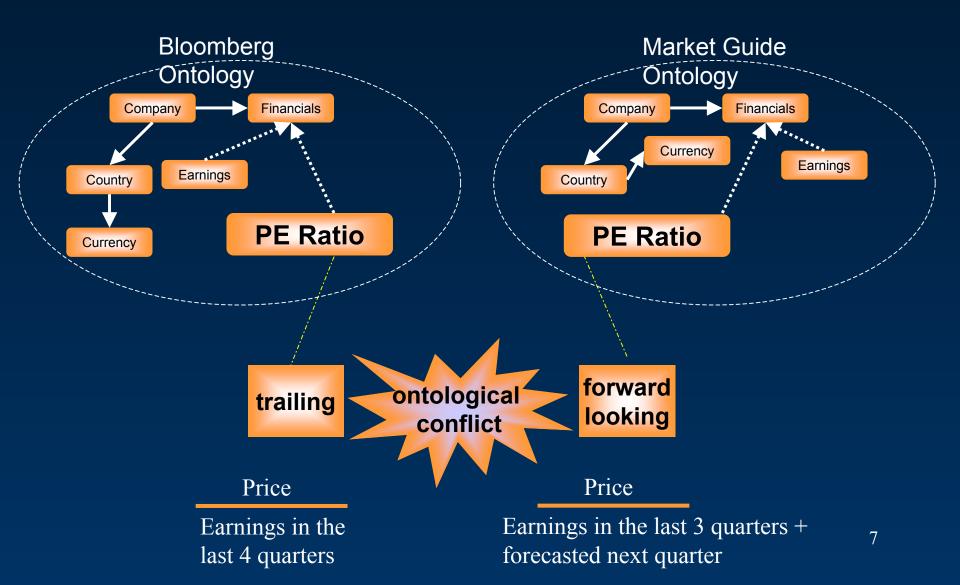
"Specification of a conceptualization"



A snapshot from a financial ontology

Key Concepts

Ontological Heterogeneity



Information Chain

Case Study



Found Three Different Types of Heterogeneities

- Data Level
- Ontological
- Temporal

Primark

- Worldscope
- DataStream
- Disclosure

SEC

Web

- Bloomberg
- Hoovers
- Yahoo
- Market Guide
- Fortune
- Corporate Information

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Data Level Heterogeneities

Definition: Same entity different representations

Sales Data Sales(FIAT) WorldScope Market Guide 93,719,340,540 45,871.5 Currency: Local **Currency: USD** Scale Factor: Scale Factor: **Millions** 1000

COMPANY/ **FIAT DATASOURCE** 48,741.0 (Dec99) Hoovers Yahoo N/A45,871.5 (Dec99) Market Guide Money Central 49,274.6 ('99) Corporate 57,603,000,000 Information ('00)World Scope 93,719,340,540 (99) Disclosure 48,402,000 (99) Primark Review 51,264 (99)

Data Level Heterogeneities

Scale Factor:

1000

Definition: Same entity different representations

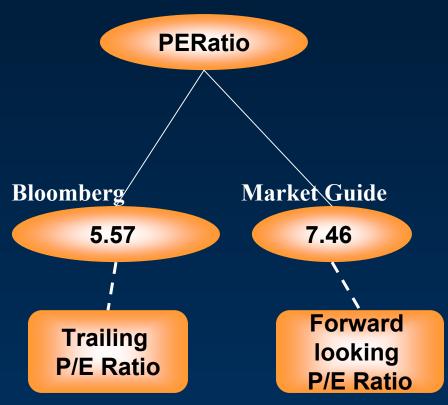
Sales Data



Scale Factor:
Millions

Ontological Heterogeneities

Definition: <u>Different</u> entity type definitions and/or relationships



SOURCE	P/E RATIO
ABC	11.6
Bloomberg	5.57
DBC	19.19
MarketGuide	7.46

Price/PE_Trailing =

Price/ PE_Forward -Forecasted_Quarterly_Sales(t+1) + Quarterly_Sales(t-3)

Temporal Heterogeneities

Definition: Entity values or definitions belong to different times, or time intervals.

Data Level

Worldscope Scale Factor = 1000 2000

Worldscope Scale Factor = 1

For Exxon:

"Worldscope. Revenues" = "Disclosure. Net Sales" – "SEC. Excise Taxes"



"Worldscope. Revenues" = "Disclosure. Net Sales" – "SEC. Earnings from Equity Interests and Other Revenue" – "SEC. Excise Taxes"

Problem Definition

Our Challenge

How to represent and reason with semantic heterogeneities?

Why challenging?

- Machine to machine communication: Al
- Declarative, scalable, extendible solution required
- Modeling: combination of art and science
- Includes NP-Complete problems (e.g. Source Selection)

Approach

Context Interchange (COIN): Data Level

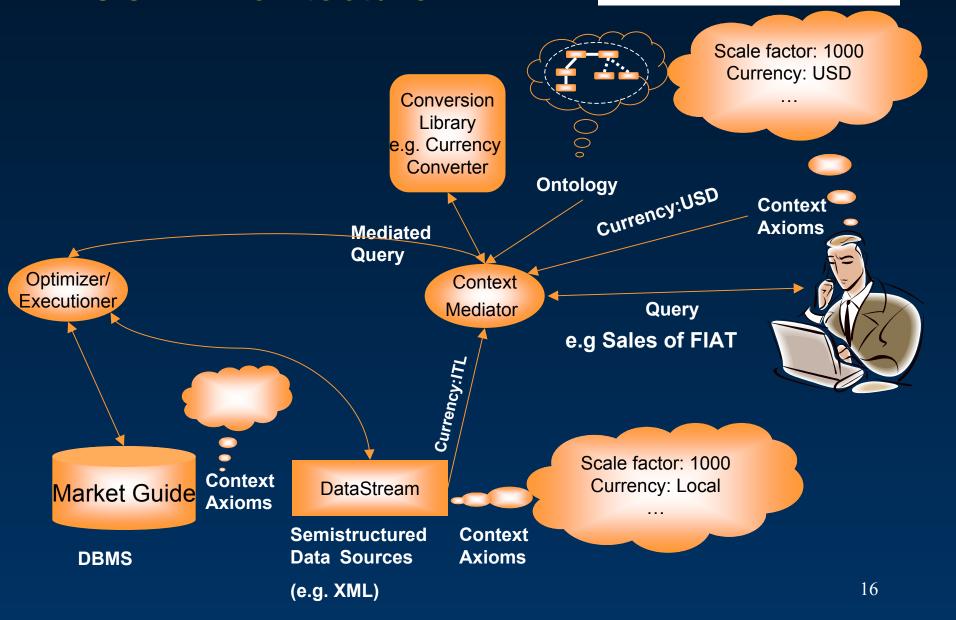
- •Research undertaken by Sloan IT Ph.D. Cheng-Goh
- Logical Framework: COIN Data Model + Abductive Logic Programming
- Loosely coupled approach to semantic integration

Extended COIN: Ontological

- Extended Data Model + Symbolic Equation Solving Techniques
- Based on Constraint Logic Programming
- Source Selection
- Ontology Merging

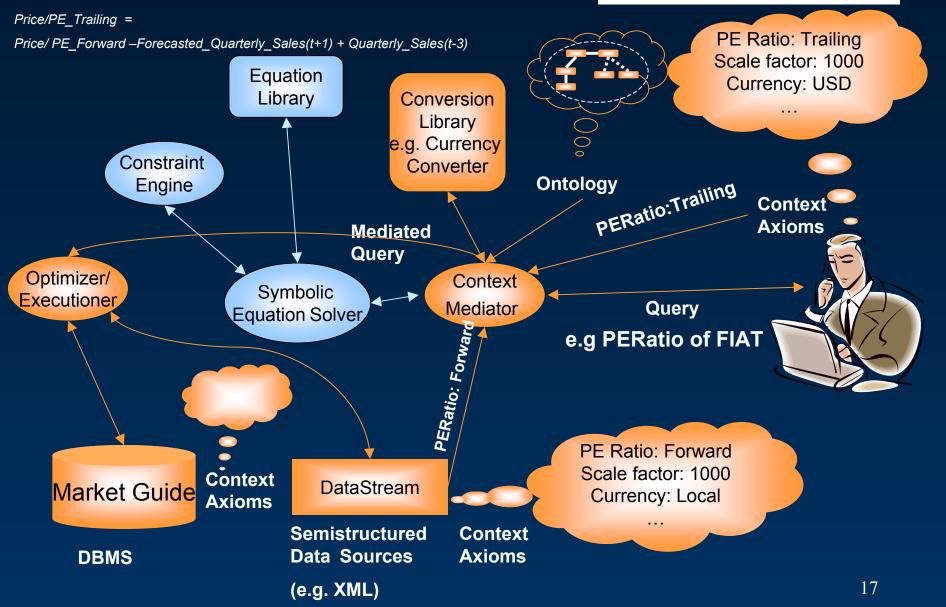
COIN Architecture

Solution Methodology



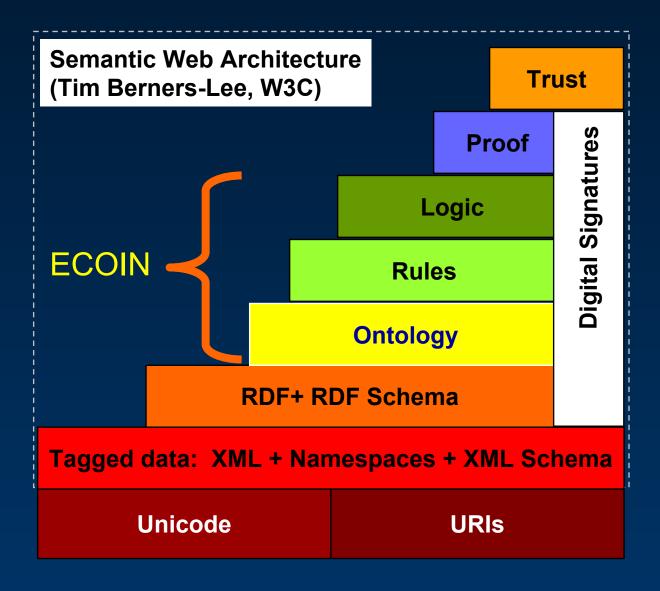
ECOIN Architecture

Solution Methodology



Solution Methodology

Key Link: ECOIN & Semantic Web



E-Business Application

Test Example

Price: Nominal **Product Code: Numeric**

Price Equations

pokemon	13.3
starwars	30.1

Results

Context

Mediator

Query

Prices of Products Cheaper in eToys compared to Kid's World

Price: Nominal + Tax+Shipping **Product Code: Alpha**

> Price: Nominal + Tax **Product Code: Numeric**



pokemon	17
starwars	45

Kid's World

123456	20
234567	40

Concluding Remarks

- We developed ECOIN
 - Symbolic Equation Solving Techniques
 - Proof of the concept prototype
- First system to deal with both data level and ontological heterogeneities
- Temporal in our agenda next
- Contribute to the global semantic interoperability efforts

Industry solutions?

Many Experts in Physical and Tightly-Coupled Integration

- Content Aggregation: Yodlee,...
- Workflow Integration: IBM, Microsoft,...
- Enterprise Application Integration: SAP, WebMethods, Siebel
- B2B: Ariba, CommerceOne,...
- Portals: Vignette, Broadvision,...

Our focus is on Semantic and Loosely-Coupled Integration